



January 15, 2021

Philippine Stock Exchange

6/F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: Ms. Janet A. Encarnacion
Head, Disclosure Department

Philippine Dealing and Exchange Corporation

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Marie Rose M. Magallen-Lirio
Head, Issuer Compliance and Disclosures Dept.

Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended December 2020.

We trust that you will find the report in order.

Thank you.

Very truly yours,

Nimfa Ambrosia L. Perez-Paras
Assistant Corporate Secretary

CEBU HOLDINGS, INC.
Computation of Public Ownership as of December 31, 2020

	Number of Shares			
	A	B	Total	
Number of Issued Shares			2,916,844,623	
Less: Number of Treasury Shares (if any)			760,087,992	
Number of Issued and Outstanding Shares			2,156,756,631	
Less:				
	% to total I/O Shares	A	B	Total
Directors				
Bernard Vincent O. Dy				
Direct	0.0000 %			1
Mariana E. Zobel de Ayala				
Direct	0.0000 %			1
Anna Ma. Margarita B. Dy				
Direct	0.0000 %			1
Enrique L. Benedicto				
Direct	0.0000 %			1
Emilio J. Tumbocon				
Direct	0.0052 %			112,500
Aniceto V. Bisnar, Jr.				
Direct	0.0000 %			1
Jose Emmanuel H. Jalandoni				
Direct	0.0000 %			1
Roderick C. Salazar, Jr.				
Direct	0.0000 %			1
Pampio A. Abarintos				
Direct	0.0000 %			1,000
Sub-total	0.0053 %			113,507
Officers				
Bernard Vincent O. Dy (same as above)	-	%		-
Anna Ma. Margarita B. Dy (same as above)	-	%		-
Nerissa N. Josef-Mediano	0.0001	%		1,875
Augusto D. Bengzon	-	%		-
Ma. Luisa D. Chiong	-	%		-
June Vee D. Monteclaro-Navarro	-	%		-
Nimfa Ambrosia L. Perez-Paras	-	%		-
	0.0001	%		1,875
Principal Stockholders				
Ayala Land, Inc.				
Direct	71.1262	%		1,534,019,916
Sub-total	71.1262	%		1,534,019,916
Others				
Government	-	%		-
Banks	-	%		-
Employees	0.0009	%		19,931
Lock-Up Shares	-	%		-
Sub-total	0.0009	%		19,931
TOTAL	71.13	%		1,534,155,229
Total Number of Shares Owned by the Public				622,601,402

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

<u>622,601,402</u> shares	=	<u><u>28.87%</u></u>
2,156,756,631 shares		

Number of Issued and Outstanding Shares	=	2,156,756,631
Number of Outstanding Shares	=	2,916,844,623
Number of Treasury Shares	=	760,087,992
Number of Listed Shares	=	1,920,073,623
Number of Foreign-Owned Shares	=	288,556,615
Foreign Ownership Level (%)	=	13.38%
Foreign Ownership Limit (%)	=	40%