

GENERAL INFORMATION SHEET (GIS)

FOR THE YEAR 2011
STOCK CORPORATION

GENERAL INSTRUCTIONS:

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT TWO (2) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: CEBU HOLDINGS, INC.	DATE REGISTERED: 09 DECEMBER 1988
BUSINESS/TRADE NAME: CEBU HOLDINGS, INC.	FISCAL YEAR END: 31 DECEMBER
SEC REGISTRATION NUMBER: 157912	CORPORATE TAX IDENTIFICATION NUMBER (TIN): 000-551-890-000
DATE OF ANNUAL MEETING PER BY-LAWS: ANY DATE IN APRIL OF EACH YEAR	WEBSITE/URL ADDRESS: www.cebuholdings.com
ACTUAL DATE OF ANNUAL MEETING: 29 APRIL 2011	E-MAIL ADDRESS: fomonera@cebuholdings.com
COMPLETE PRINCIPAL OFFICE ADDRESS: 7F CEBU HOLDINGS CENTER, CEBU BUSINESS PARK, CEBU CITY 6000	FAX NUMBER: (032)2315300
COMPLETE BUSINESS ADDRESS: 7F CEBU HOLDINGS CENTER, CEBU BUSINESS PARK, CEBU CITY 6000	TELEPHONE NUMBER(S): (032)-2315301
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: SGV & CO. / DAVEE M. ZUÑIGA	SEC ACCREDITATION NUMBER (if applicable): 0665-A
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: Please see attached Annex "A"	INDUSTRY CLASSIFICATION: REAL ESTATE
GEOGRAPHICAL CODE:	

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
AYALA LAND, INC.	152747	31/F TOWER ONE AND EXCHANGE PLAZA, AYALA TRIANGLE, AYALA AVENUE, MAKATI CITY
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
CEBU PROPERTY VENTURES AND DEVELOPMENT CORP.	179655	7/F, CEBU HOLDINGS CENTER, CEBU BUSINESS PARK, CEBU CITY 6000
CEBU LEISURE COMPANY, INC.	AS094-000871	AYALA CENTER CEBU, CEBU BUSINESS PARK, CEBU CITY
CEBU INSULAR HOTEL COMPANY, INC.	AS095003535	CEBU CITY MARRIOTT HOTEL, CARDINAL ROSALES AVE., CEBU BUSINESS PARK, CEBU CITY
NOTE: USE ADDITIONAL SHEET IF NECESSARY		

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: CEBU HOLDINGS, INC.							
CAPITAL STRUCTURE							
AUTHORIZED CAPITAL STOCK							
		TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php) (No. of shares X Par/Stated Value)		
		COMMON	3,000,000,000	1.00	3,000,000,000.00		
		TOTAL		P	3,000,000,000.00		
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
	4,831	COMMON	1,672,690,003	495,018,214	1.00	1,672,690,003.00	87.12%
		TOTAL		P	1,672,690,003.00 87.12%		
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (Php)	% OF OWNERSHIP
CHINESE	8	COMMON	301,875	301,875	1.00	301,875.00	0.02%
AMERICAN	4	COMMON	122,500	122,500	1.00	122,500.00	0.01%
OTHERS	9	COMMON	246,959,245	246,959,245	1.00	246,959,245.00	12.86%
Percentage of Foreign Equity : 12.88%		TOTAL		P	247,383,620.00 12.88%		
				TOTAL SUBSCRIBED		1,920,073,623.00 100.00%	
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php)		% OF OWNERSHIP
	4,831	COMMON	1,672,690,003	1.00	1,672,690,003.00		87.12%
		TOTAL		P	1,672,690,003.00 87.12%		
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (Php)		% OF OWNERSHIP
CHINESE	8	COMMON	301,875	1.00	301,875.00		0.02%
AMERICAN	4	COMMON	122,500	1.00	122,500.00		0.01%
OTHERS	9	COMMON	246,959,245	1.00	246,959,245.00		12.86%
		TOTAL		P	247,383,620.00 12.88%		
				TOTAL AMOUNT PAID		1,920,073,623.00 100.00%	
NOTE: USE ADDITIONAL SHEET IF NECESSARY							
* Common, Preferred or other classification							
** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.							

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME:

CEBU HOLDINGS, INC.

DIRECTORS / OFFICERS

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
1. ANTONINO T. AQUINO FILIPINO 31 FORDHAM STREET, WHITE PLAINS, QUEZON CITY	N	C	Y	CHAIRMAN & CEC	C/C/ N/M	108-727-097
2. FRANCIS O. MONERA FILIPINO 16 PINESTREET, TIERRA EVELINA HOMES, QUEZON CITY	N	M	Y	PRESIDENT	C/M N/C S/C	120-692-239
3. EMILIO J. TUMBOCON FILIPINO 107 BURGOS ST., AYALA SOUTHVALE VILLAGE, BACOOD, CAVITE	N	M	Y	-	S/M	111-033-710
4. JAIME E. YSMAEL FILIPINO 83 PILI ROAD, AYALA WESTGROVE HEIGHTS, SILANG, CAVITE	N	M	Y	-		102-110-723
5. NATIVIDAD N. ALEJO FILIPINO 15 TOLEDO STREET, MERVILLE PARK, PARAÑAQUE CITY	N	M	Y	TREASURER	C/M	107-042-629
6. ANTONIO S. ABACAN, JR. FILIPINO 316 MADRIGAL AVENUE, AYALA ALABANG VILLAGE, ALABANG, MUNTINLUPA CITY	N	M	Y	-		121-518-476
7. ENRIQUE L. BENEDICTO FILIPINO DOÑA EMILIA BENEDICTO BLDG., # 7 BENEDICTO ST., CEBU CITY	N	I	Y	-	A/M N/M	128-673-238
8. FR. RODERICK C. SALAZAR, JR. (SVD) FILIPINO UNIVERSITY OF SAN CARLOS, P. DEL ROSARIO ST., CEBU CITY	N	I	Y		A/C	137-049-107-000
9. HERNANDO O. STREEGAN FILIPINO V. SOTTO STREET, CEBU CITY	N	I	Y		A/M S/M	120-192-215
10. SHEILA MARIE U. TAN FILIPINO 120 MOZART STREET, SANTAROSA ESTATES 1, STA. ROSA, LAGUNA	N		N	CORPORATE SECRETARY		152-294-975
11. MA. CARLOTA CHRISTINA G. LAIÑO-SANTIAGO FILIPINO 11 STAGHORN ST., LEXINGTON ST. GARDEN VILL., SAN JOAQUIN, PASIG CITY	N		N	ASSISTANT CORPORATE SECRETARY		153-235-134
12. ENRIQUE B. MANUEL, JR. FILIPINO Unit 1405 Regency at Salcedo Condo., Tordesillas St., Salcedo Vill., Makati City	N	-	Y	CFO / COMPLIANCE OFFICER	-	179-236-596
13. MA. CLAVEL G. TONGCO FILIPINO BLK 2 LOT 10 DAHLIA ST., CAMELLA HOMES, LAPU-LAPU CITY, CEBU	N	-	Y	HEAD, COMMERCIAL BUSINESS GROUP	-	105-069-323
14. JOSE MARIA D. LOPEZ FILIPINO 4/F CLUSTER 6, MAKATI PRIME CITY, ST. PAUL ROAD, SAN ANTONIO VILLAGE	N	-	Y	HEAD, REAL ESTATE DEVELOPMENT GROUP	-	111-622-164
15. LAURENCE JOHN I. VISCO FILIPINO UNIT 208, BONIFACIO RIDGE CONDO., 1ST AVE., BONIFACIO GLOBAL CITY, TAGUIG CITY	N	-	Y	HEAD, MARKETING AND SALES	-	100-429-731
16. MA. CECILIA T. URBINA FILIPINO GARDEN VILLAGE, CABANCALAN, MANDAUE CITY, CEBU	N	-	Y	Senior Division Manager, Human Resource and Administration	-	122-298-263

INSTRUCTIONS:

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.
 FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.
 FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.
 FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.
 FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====	
CORPORATE NAME:	CEBU HOLDINGS, INC.
TOTAL NUMBER OF STOCKHOLDERS:	4,852
NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH:	4,839
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:	P6,038,390,387.91

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED			% OF OWNER-SHIP	AMOUNT PAID (PHP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PHP)			
1. AYALA LAND, INC. FILIPINO 31/F TOWER ONE AND EXCHANGE PLAZA, AYALA AVENUE, MAKATI CITY	common	907,350,833	907,350,833.00	47.26%	907,350,833.00	000-153-790-000
			0.00			
	TOTAL	907,350,833	907,350,833.00			
2. BPI CAPITAL CORPORATION FILIPINO 8/F BPI HEAD OFFICE, AYALA AVENUE COR. PASEO DE ROXAS, MAKATI CITY	common	295,499,857	295,499,857.00	15.39%	295,499,857.00	047-000-662-796
	TOTAL	295,499,857	295,499,857.00			
3. PCD NOMINEE CORPORATION NON-FILIPINO 37/F THE ENTERPRISE CENTER, AYALA AVE., MAKATI CITY	common	246,845,370	246,845,370.00	12.86%	246,845,370.00	004-774-849-000
	TOTAL	246,845,370	246,845,370.00			
4. PCD NOMINEE CORPORATION FILIPINO 37F TOWER 1, THE ENTERPRISE CENTER, AYALA AVE COR PASEO, MAKATI CITY	common	164,052,159	164,052,159.00	8.54%	164,052,159.00	004-774-849-000
	TOTAL	164,052,159	164,052,159.00			
5. FIRST METRO INVESTMENT CORP. FILIPINO 2/F WELLINGTON BLDG., PLAZA LORENZO RUIZ, BINONDO, MANILA	common	224,905,364	224,905,364.00	11.71%	224,905,364.00	N/A
	TOTAL	224,905,364	224,905,364.00			
6. MAKATI SUPERMARKET CORPORATION FILIPINO AYALA CENTER, MAKATI CITY	common	3,013,265	3,013,265.00	0.16%	3,013,265.00	
	TOTAL	3,013,265	3,013,265.00			
7. LAGUNA PROPERTIES HOLDINGS, INC. FILIPINO 4/F MAKATI STOCK EXCHANGE BLDG., AYALA AVE., MAKATI CITY	common	1,875,000	1,875,000.00	0.10%	1,875,000.00	
	TOTAL	1,875,000	1,875,000.00			
8. ALFONSO LAO FILIPINO RM 420-424 BPI BLDG., 150 PLAZA CERVANTES, MANILA	common	1,750,000	1,750,000.00	0.09%	1,750,000.00	
	TOTAL	1,750,000	1,750,000.00			
9. JULIET G. CHUA &/OR PAULINE C. TIU FILIPINO 1143 VITO CRUZ ST., SINGALONG, MANILA	common	1,022,405	1,022,405.00	0.05%	1,022,405.00	-
	TOTAL	1,022,405	1,022,405.00			
10. JENNIFER C. LEE &/OR JOSEPHINE C. LIM FILIPINO 1143 VITO CRUZ ST., SINGALONG, MANILA	common	1,000,000	1,000,000.00	0.05%	1,000,000.00	-
	TOTAL	1,000,000	1,000,000.00			
10. JOSEPHINE C. LIM FILIPINO RM 1105 BINONDO PLAZA, ALVARADO ST., BINONDO, MANILA	common	1,000,000	1,000,000.00	0.05%	1,000,000.00	-
	TOTAL	1,000,000	1,000,000.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: **CEBU HOLDINGS, INC.**

TOTAL NUMBER OF STOCKHOLDERS: **4,852** NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: **4,839**

TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: **P6,038,390,387.91**

STOCKHOLDER'S INFORMATION

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (Php)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (Php)	% OF OWNERSHIP		
10. JENNIFER C. LEE FILIPINO 1143 VITO CRUZ STREET, SINGALONG, MANILA	common	1,000,000	1,000,000.00	0.05%	1,000,000.00	
	TOTAL	1,000,000	1,000,000.00			
10 PAULINE C. TIU FILIPINO 1143 VITO CRUZ STREET, SINGALONG, MANILA	common	1,000,000	1,000,000.00	0.05%	1,000,000.00	-
	TOTAL	1,000,000	1,000,000.00			
10. JOSE C. LEE FILIPINO HIGHLAND LUMBER, ESPANA ST., SAMPALOC, MANILA	common	1,000,000	1,000,000.00	0.05%	1,000,000.00	-
	TOTAL	1,000,000	1,000,000.00			
10. JULIET GO CHUA FILIPINO 1143 VITO CRUZ STREET, SINGALONG, MANILA	common	1,000,000	1,000,000.00	0.05%	1,000,000.00	-
	TOTAL	1,000,000	1,000,000.00			
11. AURORA E. PANLILIO FILIPINO 99 SCOUT FERNANDEZ, QUEZON CITY	common	937,500	937,500.00	0.05%	937,500.00	
	TOTAL	937,500	937,500.00			
12. CONSTANTINO &/OR WILLINGTON &/OR GEORGE WY CHUA FILIPINO RM 307 WELLINGTON BLDG., ORIENTE ST., BINONDO, MANILA	common	800,000	800,000.00	0.04%	800,000.00	
	TOTAL	800,000	800,000.00			
13 VICENTE JAYME JR. FILIPINO UNIT E-1604 A PSE CENTRE, EXCHANGE ROAD, PASIG CITY	common	767,500	767,500.00	0.04%	767,500.00	
	TOTAL	767,500	767,500.00			
14 FERMIN P. ANGCAO FILIPINO BLK 14 LOT 1, PLAMERA SPRING, NOVALICHES, QUEZON CITY	common	670,000	670,000.00	0.03%	670,000.00	
	TOTAL	670,000	670,000.00			
15 VALENTIN T. KHOE FILIPINO 27 11TH ST., NEW MANILA, QUEZON CITY	common	670,000	670,000.00	0.03%	670,000.00	
	TOTAL	670,000	670,000.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====						
CORPORATE NAME: CEBU HOLDINGS, INC.						
TOTAL NUMBER OF STOCKHOLDERS:		4,852	NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 4,839			
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:			P6,038,390,387.91			
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS or PASSPORT NO. FOR FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
15. VICTOR G. SY FILIPINO 1504-C GOTESCO TWIN TOWERS, CONCEPCION ST., MALATE, MANILA	common	625,000	625,000.00	0.03%	625,000.00	
	TOTAL	625,000	625,000.00			
16. JOSE E. SUAREZ FILIPINO 241 SANTIAGO ST., AYALA ALABANG VILLAGE, MUNTINLUPA CITY	common	618,750	618,750.00	0.03%	618,750.00	
	TOTAL	618,750	618,750.00			
17. MAXIMINO S. UY FILIPINO 6/F CEDAR EXE. BLDG., 26 TIMOG AVE. COR. SCT. TOBIAS, QUEZON CITY	common	980,000	980,000.00	0.05%	980,000.00	N/A
	TOTAL	980,000	980,000.00			
18. JOHN PETER C. YU &/OR JUAN G. YU FILIPINO 12 WALL ST DONA RITA VILLAGE SUBD	common	410,000	410,000.00	0.02%	410,000.00	-
	TOTAL	410,000	410,000.00			
19. ALEJANDRA R. MALAYA FILIPINO J. DE LEON ST STA CRUZ LAGUNA	common	385,000	385,000.00	0.02%	385,000.00	
	TOTAL	385,000	385,000.00			
20. PUA YOK BING FILIPINO 509 BUENDIA AVE EXT NORTH FORBES PARK	common	382,117	382,117.00	0.02%	382,117.00	-
	TOTAL	382,117	382,117.00			
21. OTHERS	common	60,513,503	60,513,503.00	3.15%	60,513,503.00	-
	TOTAL	60,513,503	60,513,503.00			
TOTAL AMOUNT OF SUBSCRIBED CAPITAL			1,920,073,623.00	100.00%		
TOTAL AMOUNT PAID					P 1,920,073,623.00	
ADDITIONAL PAID-IN CAPITAL					P 0.00	
SUBSCRIPTION RECEIVABLE					P 0.00	
TOTAL PAID-UP CAPITAL					P 1,920,073,623.00	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: CEBU HOLDINGS, INC.

1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION	AMOUNT (PhP)	DATE OF BOARD RESOLUTION
1.1 STOCKS	393,574,844.69	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	25,819,819.49	
1.3 LOANS/ CREDITS/ ADVANCES	N/A	N/A
1.4 GOVERNMENT TREASURY BILLS	N/A	N/A
1.5 OTHERS	842,113,000.00	

2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)	DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
	N/A	

3. TREASURY SHARES	NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
		N/A

4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR P 1,638,384,185.53

5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:

TYPE OF DIVIDEND	AMOUNT (PhP)	DATE DECLARED
5.1 CASH	134,405,155.00	October 27, 2010
5.2 STOCK	-	
5.3 PROPERTY	-	
TOTAL	134,405,155.00	

6. ADDITIONAL SHARES ISSUED DURING THE PERIOD: N/A

DATE	NO. OF SHARES	AMOUNT

SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY: N/A

NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.	N/A	N/A	N/A
DATE ISSUED:			
DATE STARTED OPERATIONS:			

TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP)	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
P631,372.57	24	86	110

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, SHEILA MARIE L. URIARTE-TAN, Corporate Secretary OF THE ABOVE-MENTIONED
(NAME) (POSITION)

CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF () PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

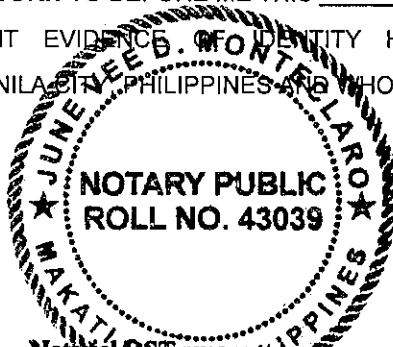
I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS _____ DAY OF MAY 26 2011, 2011 IN MAKATI CITY.

Sheila Marie L. Uriarte-Tan
SHEILA MARIE L. URIARTE-TAN
Corporate Secretary

MAY 26 2011

SUBSCRIBED AND SWORN TO BEFORE ME THIS _____ AT MAKATI CITY, AFFIANT EXHIBITING TO ME AS COMPETENT EVIDENCE OF IDENTITY HER PASSPORT NO. XX 011 0596 ISSUED ON 11/7/2007 AT MANILA CITY, PHILIPPINES AND WHO TOOK AN OATH BEFORE ME AS TO SUCH INSTRUMENT.



Notarial Oath pursuant to
Sec. 188 of the Tax Code
affixed on Notary Public's copy.

DOC. NO: 311 :
PAGE NO. 64 :
BOOK NO. 11 :
SERIES OF 2011 :

J. Monteclaro
JUNE VEE D. MONTECLARO
Notary Public - Makati City
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ANNEX "A"

CEBU HOLDINGS, INC.

PRIMARY PURPOSE

to engage in the business of real estate development, to hold by lease or by ownership, real estate or any interest therein, to manage, develop and sell real estate projects, commercial, industrial, urban or other kinds of real property, improved or unimproved, with or to such persons or entities and under such terms and conditions as may be permitted by law; to erect or cause to be erected on any real estate leased or owned by the Corporation, buildings, plant or other similar structures with their appurtenance; and to invest in shares of stock of real estate companies engage in real estate development.