



04 March 2008

Philippine Stock Exchange

Attn.: Atty. Pete M. Malabanan
Disclosure Department
4/F PSE Center, Exchange Road
Ortigas Center, Pasig City


Gentlemen:

In compliance with Section 7 of the Exchange's Revised Disclosure Rules, please find attached Cebu Holdings, Inc.'s notice and agenda of the 2008 Annual Stockholders' Meeting.

We trust that you will find the foregoing in order.

Thank you.

Very truly yours,



RENATO O. MARZAN
Corporate Secretary



NOTICE OF REGULAR ANNUAL STOCKHOLDERS' MEETING

NOTICE IS HEREBY GIVEN that the regular annual stockholders' meeting of **CEBU HOLDINGS, INC.** will be held at Ballroom 1 of the City Sports Club Cebu, Cebu City on **TUESDAY, 29 APRIL 2008** at **10:00 o'clock in the morning** with the following


AGENDA

1. Determination of Quorum
2. Approval of Minutes of Previous Meeting
3. Annual Report of Officers
4. New Business
 - 4.1 Ratification of all Acts and Resolutions of the Board of Directors and Management adopted in the ordinary course of business during the preceding year.
5. Election of Directors (including the Independent Directors)
6. Election of Auditors and Fixing their Remuneration
7. Consideration of such other business as may properly come before the meeting
8. Adjournment

Stockholders of record as of **18 March 2008** shall be the stockholders entitled to vote at this meeting. As per By-Laws, the Stock and Transfer Books of the Corporation will be closed from **18 to 27 March 2008**, inclusive.

Makati City, 04 March 2008.

FOR THE BOARD OF DIRECTORS


RENATO O. MARZAN
Corporate Secretary